



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

30th January 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, January 30, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,281.32	-50.51	-0.69%	-0.15%	8,472.15	6,861.80	43.27	1.91	25.11	4.11
Premier Index	8,083.96	-59.00	-0.72%	-0.39%	9,437.37	7,653.27	33.83	1.98	20.13	4.64
Main Index	5,642.89	-31.02	-0.55%	0.82%	6,600.62	5,190.37	9.44	1.66	42.95	2.19
NIC 50 Index	9,069.22	-68.20	-0.75%	-0.16%	10,553.82	8,674.16	33.13	1.98	20.13	4.64

Index	Value Mn(KD)	Vlolume (Mn share)
All Share Index	48.28	126.86
Premier Index	40.91	67.24
Main Index	7.37	59.63
NIC 50 Index	47.07	109.71

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Shuaiba Industrial	0.155	2,668.370	5.44%
Sanam Real Estate	0.062	440	4.24%
Ras Al Khaimah for White Cemen	0.136	0.272	3.82%
Taameer Real Estate Investment	0.023	366	3.64%
National Petroleum Services	0.828	803	3.50%

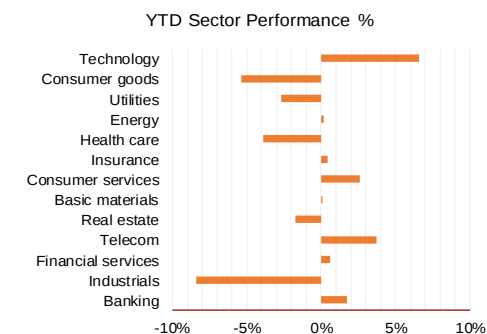
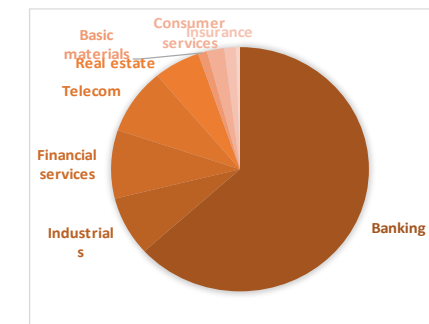
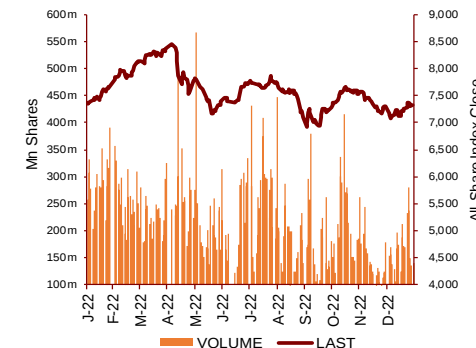
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.826	20.76	-0.48%
National Bank of Kuwait	1.110	5.43	-0.63%
Agility Public Warehousing	0.584	3.15	-2.01%
Mobile Telecommunications	0.560	2.11	-0.36%
Boubyan Bank	0.787	1.99	-2.24%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,812.13	-12.170	-0.67%	1.7%	1,992.2	1,680.0	27.018	1.48	26.22	1.81
Industrials	977.76	-10.230	-1.04%	-8.4%	1,443.6	949.2	3.347	0.98	24.16	3.19
Financial services	1,251.73	-13.630	-1.08%	0.6%	1,678.3	1,190.4	3.862	0.93	82.04	2.88
Telecom	1,219.82	-5.430	-0.44%	3.7%	1,514.7	1,090.9	3.733	1.85	14.55	2.61
Real estate	1,185.00	-3.030	-0.26%	-1.7%	1,413.0	1,155.8	2.487	0.68	31.33	1.34
Basic materials	862.30	-2.830	-0.33%	0.0%	1,233.3	800.8	0.476	1.01	8.34	6.16
Consumer services	481.29	-10.950	-2.22%	2.6%	739.2	443.8	0.928	2.04	13.00	2.14
Insurance	1,553.15	-4.340	-0.28%	0.4%	1,665.2	1,455.6	0.619	0.84	15.04	5.23
Health care	443.69	0.000	0.00%	-3.9%	821.7	416.5	0.220	38.26	13.52	1.14
Energy	1,091.24	-49.200	-4.31%	0.2%	1,446.5	975.7	0.221	0.76	10.99	1.73
Utilities	478.95	-2.630	-0.55%	-2.7%	600.0	463.2	0.200	1.69	14.97	9.84
Consumer goods	1,406.08	-1.550	-0.11%	-5.3%	1,641.0	1,351.5	0.146	0.96	NM	1.92
Technology	695.49	-46.560	-6.27%	6.6%	800.3	539.1	0.010	0.85	NM	-
	7,281.32	-50.51	-0.69%	-0.1%	8,472.2	6,861.8	43.27	1.91	25.11	4.11

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	25	79	48
Premier Index	3	20	2
Main Index	22	59	46
NIC 50 Index	5	40	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.110	9,229	-70.43%
Credit Rating and Collector	0.019	430	-13.64%
Salbookh Trading	0.014	767	-9.33%
Real Estate Trade Centers	0.059	223	-8.59%
Al Deera Holding	0.141	410	-7.24%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.826	25.21	-0.48%
Injazzat Real Estate Develc	0.080	6.45	-2.32%
Agility Public Warehousing	0.584	5.36	-2.01%
Kuwait International Bank	0.203	5.00	-0.49%
Commercial Real Estate	0.100	4.99	-0.20%



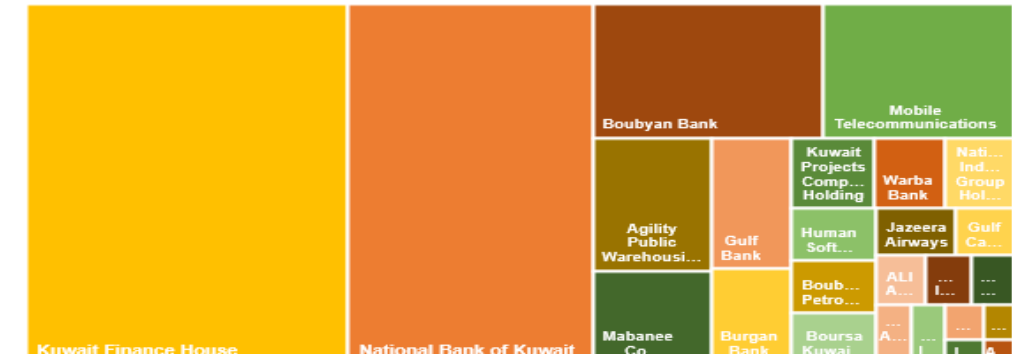


Premier Market

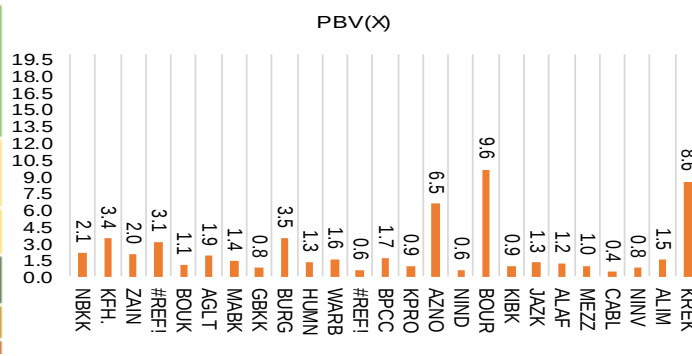
Monday, January 30, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.110	-0.007	-0.63%	2.13	18.30	2.17	8,383	2%	3%	5.43	4.90	11.7%	1.5%	1.143	0.962	24.78%
Kuwait Finance House	0.826	-0.004	-0.48%	3.41	27.87	1.31	11,022	0%	0%	20.76	25.21	12.4%	1.6%	1.039	0.754	32.58%
Mobile Telecommunications	0.560	-0.002	-0.36%	2.01	12.88	5.87	2,423	-1%	-1%	2.11	3.78	15.7%	4.3%	0.698	0.541	7.16%
Boubyan Bank	0.787	-0.018	-2.24%	3.12	51.20	0.56	2,942	-2%	-1%	1.99	2.53	6.8%	0.8%	0.965	0.718	8.70%
Agility Public Warehousing	0.584	-0.012	-2.01%	1.08	38.50	2.80	1,491	-18%	-19%	3.15	5.36	2.3%	1.9%	1.062	0.563	4.41%
Mabane Co.	0.847	0.007	0.83%	1.87	17.53	1.57	1,052	-1%	0%	0.32	0.38	11.1%	5.5%	0.910	0.720	3.11%
Gulf Bank	0.315	-0.005	-1.56%	1.43	16.54	2.08	1,008	1%	0%	0.68	2.13	8.9%	0.9%	0.385	0.280	2.98%
Burgan Bank	0.224	-0.004	-1.75%	0.81	22.27	2.09	735	3%	2%	0.06	0.27	3.8%	0.7%	0.307	0.205	2.17%
Human Soft Holding	3.440	-0.020	-0.58%	3.46	7.25	11.56	418	-2%	-2%	1.14	0.33	49.6%	34.9%	3.704	3.006	1.24%
Warba Bank	0.241	-0.001	-0.41%	1.32	24.32	0.00	482	3%	3%	0.37	1.55	5.8%	0.6%	0.289	0.216	1.42%
Boubyan Petrochemical	0.798	-0.003	-0.37%	1.57	8.35	7.49	416	0%	0%	0.13	0.16	20.1%	10.5%	1.125	0.750	1.23%
Kuwait Projects Company Holding	0.112	-0.002	-1.75%	0.57	NM	4.39	544	1%	0%	0.45	3.98	-2.8%	0.0%	0.215	0.099	1.61%
Shamal Al-Zour Al-Oula Power & Water	0.182	-0.001	-0.55%	1.69	14.97	9.84	200	-3%	-3%	0.07	0.38	14.8%	2.7%	0.228	0.176	0.59%
National Industries Group Holding	0.211	-0.003	-1.40%	0.93	10.63	5.19	454	-2%	-3%	0.41	1.93	5.3%	2.9%	0.314	0.205	1.34%
Boursa Kuwait Securities Co	2.041	-0.017	-0.83%	6.54	21.23	3.16	410	0%	-1%	0.09	0.04	32.4%	22.9%	2.870	1.880	1.21%
Kuwait International Bank	0.203	-0.001	-0.49%	0.64	36.58	1.89	215	4%	4%	1.02	5.00	1.7%	0.3%	0.259	0.186	0.64%
Jazeera Airways	1.625	-0.011	-0.67%	9.61	12.40	2.81	358	-14%	-14%	0.29	0.18	92.1%	11.6%	2.099	1.485	1.06%
Alafco Aviation Lease and Finance	0.215	-0.003	-1.38%	0.91	NM	0.00	205	5%	6%	0.23	1.08	-23.6%	-4.7%	0.234	0.162	0.61%
Mezzan Holding	0.397	-0.012	-2.93%	1.26	NM	3.84	123	1%	1%	0.17	0.42	-7.2%	-2.8%	0.593	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.236	0.000	0.00%	1.19	11.94	4.85	258	1%	2%	0.15	0.12	10.2%	NM	1.850	0.940	0.76%
National Investments	0.244	0.000	0.00%	1.00	17.95	18.44	194	3%	3%	0.12	0.51	5.4%	4.4%	0.475	0.211	0.57%
Alimtiarz Investment Group	0.069	-0.001	-1.84%	0.41	NM	12.77	71	-8%	-8%	0.08	1.14	-0.9%	-0.4%	0.138	0.068	0.21%
Kuwait Real Estate	0.109	-0.001	-0.91%	0.80	15.94	2.65	101	1%	1%	0.42	3.82	4.9%	1.9%	0.181	0.097	0.30%
Integrated Holding	0.366	0.002	0.55%	1.49	23.77	2.75	93	-1%	-1%	0.33	0.91	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.850	0.001	0.12%	8.56	12.24	5.60	233	5%	nm	0.94	1.11	30.5%	12.1%	0.966	0.750	0.69%
Total		-59.00	-0.72%	1.98	20.13	4.64	33,832	-0.7%	-0.4%	40.91	66.13					100%

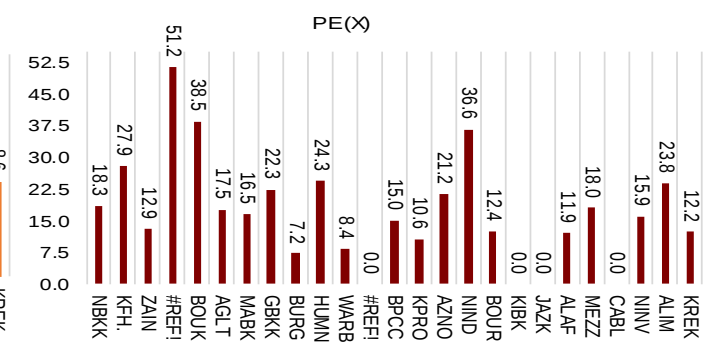
Market Capitalization



Price to Book Value

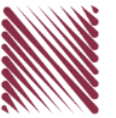


Price to Earning Value



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.110	-0.007	-0.63%	2.13	18.3	2.17	8,383	2.3%	3.0%	11.7%	1.5%
Kuwait Finance House	0.826	-0.004	-0.48%	3.41	27.9	1.31	11,022	-0.1%	0.4%	12.4%	1.6%
Mobile Telecommunications	0.560	-0.002	-0.36%	2.01	12.9	5.87	2,423	-1.1%	-0.5%	15.7%	4.3%
Boubyan Bank	0.787	-0.018	-2.24%	3.12	51.2	0.56	2,942	-1.6%	-1.4%	6.8%	0.8%
Agility Public Warehousing	0.584	-0.012	-2.01%	1.08	38.5	2.80	1,491	-18.5%	-18.9%	2.3%	1.9%
Mabane Co.	0.847	0.007	0.83%	1.87	17.5	1.57	1,052	-0.9%	-0.1%	11.1%	5.5%
Gulf Bank	0.315	-0.005	-1.56%	1.43	16.5	2.08	1,008	0.6%	0.3%	8.9%	0.9%
Burgan Bank	0.224	-0.004	-1.75%	0.81	22.3	2.09	735	3.2%	2.3%	3.8%	0.7%
Human Soft Holding	3.440	-0.020	-0.58%	3.46	7.2	11.56	418	-2.3%	-2.3%	49.6%	34.9%
Warba Bank	0.241	-0.001	-0.41%	1.32	24.3	0.00	482	2.6%	2.6%	5.8%	0.6%
Boubyan Petrochemical	0.798	-0.003	-0.37%	1.57	8.4	7.49	416	-0.2%	-0.2%	20.1%	10.5%
Kuwait Projects Company Holding	0.112	-0.002	-1.75%	0.57	NM	4.39	544	0.9%	0.0%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.182	-0.001	-0.55%	1.69	15.0	9.84	200	-3.2%	-3.2%	14.8%	2.7%
National Industries Group Holding	0.211	-0.003	-1.40%	0.93	10.6	5.19	454	-2.3%	-2.8%	5.3%	2.9%
Boursa Kuwait Securities Co	2.041	-0.017	-0.83%	6.54	21.2	3.16	410	-0.3%	-0.5%	32.4%	22.9%
Kuwait International Bank	0.203	-0.001	-0.49%	0.64	36.6	1.89	215	3.6%	3.6%	1.7%	0.3%
Jazeera Airways	1.625	-0.011	-0.67%	9.61	12.4	2.81	358	-14.5%	-14.5%	92.1%	11.6%
Alafco Aviation Lease and Finance	0.215	-0.003	-1.38%	0.91	NM	0.00	205	4.9%	5.9%	-23.6%	-4.7%
Mezzan Holding	0.397	-0.012	-2.93%	1.26	NM	3.84	123	1.0%	1.0%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.236	0.000	0.00%	1.19	11.9	4.85	258	0.6%	1.7%	10.2%	8.4%
National Investments	0.244	0.000	0.00%	1.00	18.0	18.44	194	3.0%	3.0%	5.4%	4.4%
Alimtiq Investment Group	0.069	-0.001	-1.84%	0.41	NM	12.77	71	-8.4%	-7.6%	-0.9%	-0.4%
Kuwait Real Estate	0.109	-0.001	-0.91%	0.80	15.9	2.65	101	0.9%	0.9%	4.9%	1.9%
Integrated Holding	0.366	0.002	0.55%	1.49	23.8	2.75	93	-1.1%	-1.1%	6.4%	4.1%
ALI ALGanim	0.850	0.001	0.12%	4.26	12.2	5.60	233	5.0%	nm	30.5%	12.1%
Total		-59.00	-0.72%	1.98	20.13	4.64	33,599	-0.7%	-0.4%		

	Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
.bnp	Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
	Premier Index	8,084	-59.00	-0.72%	8,171	8,404	64	33,599	-0.7%	-0.7%	9,437	7,653

Top 5 Performrs (Today's Price Change)

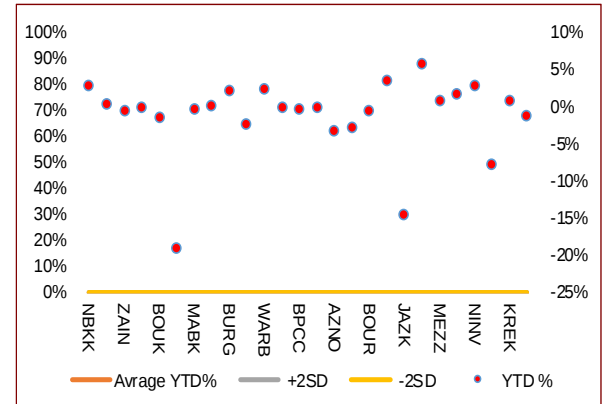
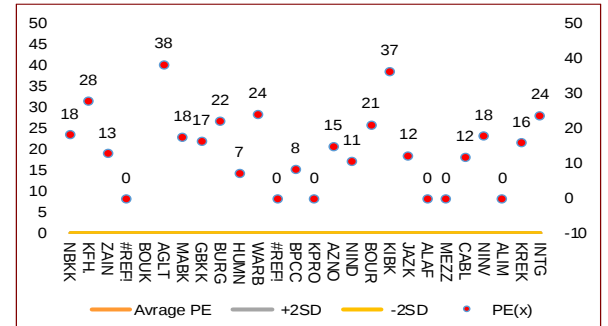
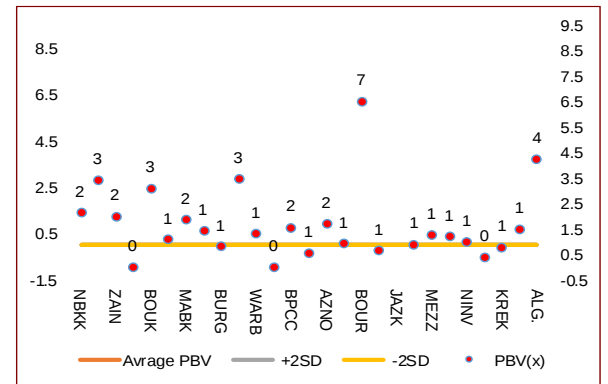
MABK.KW	Mabane Co.	0.847	0.007	0.83%	0.849	0.833	55	1,052	-0.9%	-0.1%	0.910	0.720
INTG.KW	Integrated Holding	0.366	0.002	0.55%	0.363	0.390	45	93	-1.1%	-1.1%	0.478	0.321
ALG.KW	ALI ALGanim	0.850	0.001	0.12%	0.816	#VALUE!	86	233	5.0%	5.6%	0.966	0.750
NINV.KW	National Investments	0.244	0.000	0.00%	0.248	0.293	64	194	3.0%	3.0%	0.475	0.211
CABL.KW	Gulf Cable and Electrical Industries Group	1.236	0.000	0.00%	1.224	1.353	73	258	0.6%	1.7%	1.850	0.940

Middel Performrs (Today's Price Change)

ZAIN.KW	Mobile Telecommunications	0.560	-0.002	-0.36%	0.567	0.599	51	2,423	-1.1%	-0.5%	0.698	0.541
BPCC.KW	Boubyan Petrochemical	0.798	-0.003	-0.37%	0.799	0.891	78	416	-0.2%	-0.2%	1.125	0.750
KFH.KW	Kuwait Finance House	0.826	-0.004	-0.48%	0.829	0.863	53	11,022	-0.1%	0.4%	1.039	0.754
KIBK.KW	Kuwait International Bank	0.203	-0.001	-0.49%	0.197	0.211	64	215	3.6%	3.6%	0.259	0.186
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.182	-0.001	-0.55%	0.188	0.200	38	200	-3.2%	-3.2%	0.228	0.176
HUMN.KW	Human Soft Holding	3.440	-0.020	-0.58%	3.427	3.319	38	418	-2.3%	-2.3%	3.704	3.006
JAZK.KW	Jazeera Airways	1.625	-0.011	-0.67%	1.749	1.818	18	358	-14.5%	-14.5%	2.099	1.485
BOURSA.KW	Boursa Kuwait Securities Co	2.041	-0.017	-0.83%	0.100	0.100	40	410	-0.3%	-0.5%	1.210	0.996
KREK.KW	Kuwait Real Estate	0.109	-0.001	-0.91%	0.109	0.126	53	101	0.9%	0.9%	0.181	0.097
NIND.KW	National Industries Group Holding	0.211	-0.003	-1.40%	0.224	0.251	48	454	-2.3%	-2.8%	0.314	0.205
GBKK.KW	Gulf Bank	0.315	-0.005	-1.56%	0.320	0.332	65	1,008	0.6%	0.3%	0.385	0.280
BURG.KW	Burgan Bank	0.224	-0.004	-1.75%	0.223	0.241	57	735	3.2%	2.3%	0.307	0.205

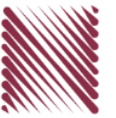
Bottom 5 Performrs (Today's Price Change)

KPRO.KW	Kuwait Projects Company Holding	0.112	-0.002	-1.75%	0.114	0.143	66	544	0.9%	0.0%	0.215	0.099
ALIMK.KW	Alimtiq Investment Group	0.069	-0.001	-1.84%	0.074	0.089	33	71	-8.4%	-7.6%	0.138	0.068
AGLT.KW	Agility Public Warehousing	0.584	-0.012	-2.01%	0.689	0.810	30	1,491	-18.5%	-18.9%	1.062	0.563
BOUK.KW	Boubyan Bank	0.787	-0.018	-2.24%	0.808	0.820	50	2,942	-1.6%	-1.4%	0.965	0.718
MEZZ.KW	Mezzan Holding	0.397	-0.012	-2.93%	0.398	0.431	49	123	1.0%	1.0%	0.593	0.345



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.110	-0.007	-0.63%	2.13	18.30	2.17	8,383	2.3%	3.0%	5.43	4.90	11.7%	1.5%	1.143	0.962	19.38%
Kuwait Finance House	0.826	-0.004	-0.48%	3.41	27.87	1.31	11,022	-0.1%	0.4%	20.76	25.21	12.4%	1.6%	1.039	0.754	25.48%
Boubyan Bank	0.787	-0.018	-2.24%	3.12	51.20	0.56	2,942	-1.6%	-1.4%	1.99	2.53	6.8%	0.8%	0.965	0.718	6.80%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.48	17.90	4.00	990	0.0%	0.0%	0.00	0.00	7.5%	1.3%	0.549	0.447	2.29%
Gulf Bank	0.315	-0.005	-1.56%	1.43	16.54	2.08	1,008	0.6%	0.3%	0.68	2.13	8.9%	0.9%	0.385	0.280	2.33%
Burgan Bank	0.224	-0.004	-1.75%	0.81	22.27	2.09	735	3.2%	2.3%	0.06	0.27	3.8%	0.7%	0.307	0.205	1.70%
Ahli United Bank	0.282	0.000	0.00%	0.96	24.87	1.69	635	-0.4%	-0.7%	0.31	1.09	3.8%	0.8%	0.324	0.250	1.47%
Warba Bank	0.241	-0.001	-0.41%	1.32	24.32	0.00	482	2.6%	2.6%	0.37	1.55	5.8%	0.6%	0.289	0.216	1.11%
Al Ahli Bank of Kuwait	0.341	0.001	0.29%	1.01	22.40	1.40	604	4.0%	5.2%	0.35	1.03	4.5%	0.6%	0.355	0.255	1.40%
Kuwait International Bank	0.203	-0.001	-0.49%	0.64	36.58	1.89	215	3.6%	3.6%	1.02	5.00	1.7%	0.3%	0.259	0.186	0.50%
Total Banking Sector - 10 Companies							27,018			30.97	43.72					62.44%

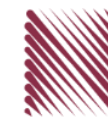
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.798	-0.003	-0.37%	1.57	8.35	7.49	416	-0.25%	-0.25%	0.13	0.16	20.1%	10.5%	1.125	0.750	0.96%
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	0.00%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%
Kuwait Foundry	0.287	0.000	0.00%	1.18	12.18	0.00	21	-2.38%	-2.38%	0.00	0.00	10.8%	10.4%	0.350	0.260	0.05%
Total Basic Materials - 3 Companies							476			0.13	0.16					1.10%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.397	-0.012	-2.93%	1.26	NM	3.84	123	1.0%	1.0%	0.17	0.42	-7.2%	-2.8%	0.593	0.345	0.29%
Livestock Transport and Trading	0.106	0.002	1.92%	0.66	NM	0.00	22	-3.6%	-3.6%	0.00	0.00	-14.5%	-8.2%	0.178	0.100	0.05%
Total Consumer Goods - 2 Companies							146			0.17	0.42					0.34%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.625	-0.011	-0.67%	9.61	12.40	2.81	358	-14.5%	-14.5%	0.29	0.18	92.1%	11.6%	2.099	1.485	0.83%
Kuwait National Cinema	0.980	0.029	3.05%	1.17	10.47	3.15	91	3.2%	3.2%	0.00	0.00	11.6%	5.3%	1.133	0.850	0.21%
Oula Fuel Marketing	0.143	0.000	0.00%	0.90	15.25	3.50	58	-1.4%	-1.4%	0.06	0.42	5.6%	2.9%	0.168	0.140	0.13%
Al Soor Fuel Marketing	0.143	0.000	0.00%	0.87	18.06	3.50	58	-4.0%	-4.0%	0.00	0.01	4.7%	3.5%	0.167	0.140	0.13%
Sultan Center Food Products	0.098	0.000	0.00%	0.62	NM	0.00	27	-10.1%	-10.1%	0.00	0.03	-23.2%	-5.5%	0.230	0.091	0.06%
Jiyad Holding	0.019	0.000	-1.58%	0.22	NM	0.00	3	-19.4%	-19.4%	0.07	3.78	-16.5%	-11.4%	0.089	0.015	0.01%
IFA Hotels and Resorts	0.028	-0.001	-4.18%	2.70	4.19	0.00	17	-0.7%	-3.2%	0.01	0.38	65.1%	2.5%	0.062	0.025	0.04%
Kuwait Resorts	0.082	0.000	-0.49%	0.52	12.40	3.59	16	-1.7%	0.6%	0.01	0.17	4.2%	3.8%	0.104	0.067	0.04%
Future Kid Entertainment and Real Estate	0.114	-0.006	-5.00%	0.95	8.74	0.00	13	2.7%	2.7%	0.00	0.01	11.6%	5.5%	0.133	0.077	0.03%
Al Eid Food	0.240	0.000	0.00%	1.84	14.29	2.85	41	-2.5%	-1.6%	0.07	0.27	13.4%	10.2%	0.304	0.207	0.09%
Kuwait Hotels	0.177	0.000	0.00%	2.13	21.99	2.82	10	0.0%	0.0%	0.00	0.00	9.9%	6.4%	0.201	0.071	0.02%
Palms Agro Production	0.078	0.000	0.00%	0.78	NM	0.00	4	0.0%	0.0%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.850	0.001	0.12%	4.26	12.24	5.60	233	5.0%	nm	0.94	1.11	30.5%	12.1%	0.966	0.750	0.54%
Total Consumer Services - 13 Companies							928			1.46	6.38					2.15%

DAILY MARKET COVERAGE REPORT

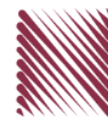
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.364	-0.001	-0.27%	2.14	5.73	5.85	410	-3.7%	-3.2%	0.02	0.06	37.3%	17.3%	0.449	0.353	0.95%
Kuwait Projects Company Holding	0.112	-0.002	-1.75%	0.57	NM	4.39	544	0.9%	0.0%	0.45	3.98	-2.8%	0.0%	0.215	0.099	1.26%
National Industries Group Holding	0.211	-0.003	-1.40%	0.93	10.63	5.19	454	-2.3%	-2.8%	0.41	1.93	5.3%	2.9%	0.314	0.205	1.05%
Boursa Kuwait Securities Co	2.041	-0.017	-0.83%	6.54	21.23	3.16	410	-0.3%	-0.5%	0.09	0.04	32.4%	22.9%	2.870	1.880	0.95%
GFH Financial Group	0.078	-0.001	-1.01%	0.92	9.56	4.60	272	2.9%	2.9%	0.26	3.30	9.4%	1.2%	0.109	0.073	0.63%
National Investments	0.244	0.000	0.00%	1.00	17.95	18.44	194	3.0%	3.0%	0.12	0.51	5.4%	4.4%	0.475	0.211	0.45%
Tamdeen Investment	0.610	0.000	0.00%	0.66	15.97	1.64	205	0.0%	0.0%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.47%
Alimtiq Investment Group	0.069	-0.001	-1.84%	0.41	NM	12.77	71	-8.4%	-7.6%	0.08	1.14	-0.9%	-0.4%	0.138	0.068	0.16%
Commercial Facilities	0.176	-0.002	-1.12%	0.56	8.70	8.43	89	-1.7%	-1.7%	0.05	0.29	6.5%	3.6%	0.228	0.165	0.21%
Aayan Leasing and Investment	0.139	-0.002	-1.42%	1.03	13.16	0.00	92	5.3%	4.5%	0.67	4.80	8.2%	6.0%	0.204	0.104	0.21%
Kuwait Investment	0.147	0.000	0.00%	0.72	30.63	17.01	81	-3.3%	-3.3%	0.05	0.32	2.2%	2.1%	0.300	0.113	0.19%
Noor Financial Investment	0.172	-0.008	-4.44%	1.08	4.86	2.67	88	-2.3%	-2.8%	0.10	0.59	22.0%	16.2%	0.295	0.162	0.20%
Arzan Financial Group for Financing and Investment	0.118	-0.002	-1.67%	0.82	8.68	2.01	95	2.6%	2.6%	0.20	1.71	9.4%	7.0%	0.180	0.109	0.22%
Kuwait Financial Centre	0.105	0.000	0.00%	0.52	30.52	9.07	53	0.0%	0.0%	0.01	0.13	1.7%	1.7%	0.182	0.101	0.12%
Gulf Investment House	0.420	0.001	0.24%	4.00	1,680.00	0.00	171	6.3%	6.3%	0.01	0.02	0.2%	0.6%	0.464	0.217	0.39%
Arabi Group Holdings	0.373	-0.006	-1.58%	2.20	NM	0.00	63	14.9%	15.8%	0.13	0.36	-22.8%	-3.1%	0.499	0.200	0.15%
Kuwait and Middle East Financial Investment	0.088	-0.005	-4.95%	0.76	11.88	7.53	19	-3.7%	-6.6%	0.01	0.10	6.4%	3.1%	0.175	0.088	0.04%
Privatization Holding	0.035	0.001	2.65%	0.30	NM	0.00	21	-3.1%	-3.1%	0.00	0.06	-6.7%	-5.5%	0.063	0.032	0.05%
Asiya Capital Investments	0.056	-0.001	-1.94%	0.51	3.52	0.00	43	-2.1%	-2.6%	0.09	1.60	15.5%	15.2%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.096	0.000	0.00%	0.59	6.38	5.20	35	0.0%	0.0%	0.00	0.00	9.8%	8.1%	0.107	0.086	0.08%
Securities House	0.071	-0.001	-0.70%	0.72	12.98	0.00	30	-2.3%	-0.8%	0.01	0.10	5.5%	4.7%	0.101	0.052	0.07%
Kamco Investment	0.101	-0.002	-1.94%	0.56	5.83	9.71	35	-2.1%	-1.9%	0.02	0.18	9.8%	4.6%	0.167	0.089	0.08%
First Investment	0.053	-0.001	-1.49%	0.48	60.23	0.00	24	-14.8%	-15.7%	0.03	0.61	0.8%	0.8%	0.104	0.053	0.05%
Inovest BSC Public	0.082	-0.004	-4.31%	0.00	NM	0.00	24	-6.5%	-6.5%	0.01	0.09	2.9%	1.8%	0.189	0.070	0.06%
Coast Investment and Development	0.089	0.000	-0.34%	0.91	27.74	5.63	41	5.4%	5.4%	0.04	0.43	3.2%	3.1%	0.125	0.066	0.10%
Al Madar Investment	0.114	0.000	0.00%	1.08	57.58	0.00	24	0.0%	0.0%	0.00	0.00	1.9%	1.9%	0.116	0.083	0.05%
Bayan Investment	0.041	0.000	0.00%	0.31	NM	0.00	13	0.0%	0.0%	0.00	0.00	-2.4%	-1.5%	0.057	0.036	0.03%
Al Manar Financing and Leasing	0.061	0.002	3.20%	0.59	12.96	0.00	16	4.4%	4.4%	0.00	0.00	4.3%	3.6%	0.079	0.049	0.04%
Manazel Holding	0.026	0.000	0.78%	0.59	8.13	0.00	11	-4.4%	-4.4%	0.01	0.20	7.0%	2.2%	0.059	0.025	0.03%
KFIC Investment	0.064	-0.001	-1.23%	0.49	NM	0.00	20	-1.4%	-1.4%	0.00	0.03	-1.6%	-1.1%	0.097	0.055	0.05%
National International Holding	0.123	-0.002	-1.60%	0.75	16.90	3.88	27	-5.4%	-5.4%	0.05	0.39	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.095	0.000	0.00%	0.85	NM	11.15	12	-2.9%	-2.9%	0.00	0.00	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.057	0.001	1.43%	0.65	66.82	0.00	13	-6.7%	-6.7%	0.02	0.29	NM	NM	0.079	0.050	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.57	5.10	0.00	12	-4.3%	-4.3%	0.00	0.00	11.8%	11.0%	0.080	0.058	0.03%
Gulf North Africa Holding	0.167	0.000	0.00%	1.72	59.40	0.00	20	-3.6%	-1.2%	0.16	1.01	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.096	-0.002	-2.33%	0.62	7.99	0.00	24	-1.6%	-2.7%	0.27	2.81	8.2%	3.4%	0.119	0.082	0.06%
Credit Rating and Collection	0.019	-0.003	-13.64%	0.66	NM	0.00	3	-12.8%	-12.8%	0.00	0.02	-0.5%	-0.4%	0.035	0.014	0.01%
Ektitab Holding	0.010	0.000	-2.97%	0.32	NM	0.00	3	-5.8%	-5.8%	0.01	0.73	-17.2%	-13.2%	0.021	0.009	0.01%
Kuwait Emirates Holding Co	0.037	-0.002	-4.85%	0.35	5.90	0.00	7	-1.8%	-1.8%	0.00	0.01	8.6%	6.2%	0.057	0.026	0.02%
Warba Capital Holding	0.085	-0.004	-4.82%	0.95	NM	0.00	9	5.1%	5.1%	0.00	0.02	-0.4%	-0.4%	0.108	0.070	0.02%
National Consumer Holding	0.114	-0.001	-0.87%	1.24	NM	0.00	34	1.8%	2.7%	0.05	0.43	-2.3%	-2.3%	0.158	0.097	0.08%
Al Deera Holding	0.141	-0.011	-7.24%	1.02	9.29	0.00	13	-6.2%	-11.9%	0.00	0.00	9.0%	4.8%	0.192	0.137	0.03%
AL Safat Investment	0.107	-0.005	-4.46%	1.40	NM	0.00	30	1.9%	0.0%	0.15	1.39	-2.8%	-2.1%	0.270	0.091	0.07%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	-3.2%	-3.2%	0.00	0.00	40.5%	13.1%	0.148	0.063	0.01%
Total Financial Services - 44 Companies							3,857			3.59	29.71					8.91%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.47	15.12	0.00	146	-5.8%	-5.8%	0.00	0.00	17.7%	11.4%	1.378	0.556	0.34%
Advanced Technology	0.440	0.000	0.00%	0.98	11.92	3.41	66	0.0%	0.0%	0.00	0.00	8.4%	1.7%	0.595	0.400	0.15%
Yiacco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.155	4.303	0.02%
Total Health Care - 3 Companies							220			0.00	0.00					0.51%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.584	-0.012	-2.01%	1.08	38.50	2.80	1,491	-18.5%	-18.9%	3.15	5.36	2.3%	1.9%	1.062	0.563	3.45%
Human Soft Holding	3.440	-0.020	-0.58%	3.46	7.25	11.56	418	-2.3%	-2.3%	1.14	0.33	49.6%	34.9%	3.704	3.006	0.97%
Alafco Aviation Lease and Finance	0.215	-0.003	-1.38%	0.91	NM	0.00	205	4.9%	5.9%	0.23	1.08	-23.6%	-4.7%	0.234	0.162	0.47%
Kuwait Cement	0.217	0.002	0.93%	0.80	153.90	2.33	155	-5.4%	-2.7%	0.01	0.04	0.5%	0.3%	0.295	0.194	0.36%
Gulf Cable and Electrical Industries Group	1.236	0.000	0.00%	1.19	11.94	4.85	258	0.6%	1.7%	0.15	0.12	10.2%	8.4%	1.850	0.940	0.60%
Integrated Holding	0.366	0.002	0.55%	1.49	23.77	2.75	93	-1.1%	-1.1%	0.33	0.91	6.4%	4.1%	0.478	0.321	0.21%
Kuwait Portland Cement	0.838	0.023	2.82%	1.15	17.30	8.59	84	2.6%	2.6%	0.05	0.06	6.6%	4.8%	1.240	0.751	0.19%
Educational Holding Group	2.500	0.000	0.00%	3.37	8.60	0.00	52	-2.0%	-2.0%	0.00	0.00	37.3%	17.5%	3.325	2.300	0.12%
United Projects for Aviation Services	0.196	-0.008	-3.92%	0.71	42.33	0.00	74	-9.3%	-3.9%	0.00	0.02	1.7%	1.0%	0.290	0.182	0.17%
Heavy Engineering Industries and Shipbuilding	0.614	-0.009	-1.44%	1.62	20.34	3.21	111	0.0%	0.2%	0.06	0.10	8.1%	3.2%	0.960	0.522	0.26%
National Industries	0.180	-0.005	-2.70%	0.74	11.35	5.41	63	-7.2%	-7.2%	0.01	0.03	6.5%	4.7%	0.260	0.172	0.15%
ACICO Industries	0.083	0.000	0.24%	0.42	NM	0.00	27	-2.4%	-2.4%	0.01	0.10	-15.4%	-3.0%	0.208	0.076	0.06%
Kuwait Company for Process Plant Construction a	0.315	0.000	0.00%	1.23	17.69	7.86	37	6.1%	6.1%	0.00	0.00	6.9%	4.1%	0.513	0.279	0.09%
Ras Al Khaimah for White Cement and Constructi	0.136	0.005	3.82%	1.10	30.14	6.33	68	2.3%	2.3%	0.00	0.00	3.6%	3.0%	0.175	0.113	0.16%
Combined Group Contracting	0.466	0.000	0.00%	1.65	8.89	5.36	80	0.2%	2.6%	0.01	0.01	19.6%	4.8%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.060	0.000	-0.17%	0.35	2.06	0.00	17	2.2%	2.2%	0.01	0.09	18.8%	4.3%	0.089	0.054	0.04%
Shuaiba Industrial	0.155	0.008	5.44%	0.83	11.88	8.16	15	-3.7%	-3.7%	0.00	0.02	7.0%	5.7%	0.310	0.134	0.04%
National Cleaning	0.032	0.000	-0.92%	0.26	NM	0.00	7	-2.4%	-2.4%	0.00	0.00	-12.6%	-3.7%	0.063	0.030	0.02%
Mubarrad Holding	0.079	0.001	1.16%	0.60	8.29	6.44	13	-2.5%	-2.5%	0.03	0.43	7.3%	6.5%	0.120	0.071	0.03%
Specialities Group Holding	0.117	-0.001	-0.85%	0.61	6.99	5.76	19	6.4%	7.3%	0.08	0.67	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.014	-0.001	-9.33%	0.45	NM	0.00	1	-7.8%	-11.7%	0.00	0.05	-52.7%	-28.8%	0.044	0.013	0.00%
Metal and Recycling	0.046	0.000	-0.22%	0.59	NM	0.00	4	-8.0%	-8.0%	0.00	0.07	-5.7%	0.0%	0.104	0.043	0.01%
Equipment Holding	0.047	0.000	0.00%	0.77	NM	0.00	4	2.0%	2.0%	0.00	0.00	-8.7%	-2.4%	0.067	0.030	0.01%
Jassim Transport & Stevedoring	0.340	0.000	0.00%	1.13	13.60	4.71	51	3.7%	3.7%	0.01	0.12	8.6%	6.7%	0.406	0.300	0.12%
Total Industrials - 23 Companies							3,347			5.28	9.60					7.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

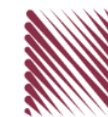


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	0.999	0.000	0.00%	1.03	9.93	10.61	283	-1.6%	-1.6%	0.00	0.00	11.7%	2.5%	1.070	0.943	0.66%
Al Ahleia Insurance	0.510	-0.007	-1.35%	0.83	6.79	6.77	111	2.4%	2.4%	0.03	0.05	12.5%	4.5%	0.612	0.453	0.26%
Kuwait Insurance	0.540	0.000	0.00%	0.81	8.04	6.11	100	3.1%	3.1%	0.00	0.00	10.3%	6.2%	0.627	0.380	0.23%
Kuwait Reinsurance	0.290	0.000	0.00%	1.03	9.50	1.58	69	0.7%	0.7%	0.00	0.00	11.3%	3.6%	0.373	0.217	0.16%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.20	10.84	8.44	28	0.0%	0.0%	0.00	0.00	10.9%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.119	-0.001	-0.83%	0.54	12.27	8.33	20	-5.7%	-2.5%	0.01	0.06	4.3%	1.5%	0.165	0.107	0.05%
First Takaful Insurance	0.046	0.000	0.00%	0.60	48.92	0.00	5	0.0%	0.0%	0.00	0.00	1.2%	0.8%	0.057	0.034	0.01%
Wethaq Takaful Insurance	0.024	0.000	-1.64%	0.64	14.04	0.00	3	-2.0%	-2.0%	0.00	0.00	2.3%	2.3%	0.054	0.023	0.01%
Total Insurance - 8 Companies							619			0.03	0.11					1.43%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.828	0.028	3.50%	1.97	11.56	4.38	80	4.9%	4.9%	0.00	0.00	17.8%	14.3%	1.040	0.625	0.19%
Independent Petroleum Group	0.500	0.000	0.00%	0.90	11.95	6.00	90	-2.0%	-2.0%	0.00	0.00	7.6%	1.8%	0.600	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.117	-0.003	-2.50%	0.42	9.47	0.00	31	1.7%	1.7%	0.06	0.51	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.110	-0.262	-70.43%	0.24	NM	0.00	5	523.9%	496.8%	0.01	0.07	-0.9%	-2.2%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.015	0.000	0.00%	0.21	NM	0.00	7	1.4%	1.4%	0.00	0.00	-4.3%	-2.8%	0.024	0.013	0.02%
Senergy Holding	0.040	0.000	0.00%	0.81	NM	0.00	8	-10.9%	-10.9%	0.00	0.00	-1.2%	-0.6%	0.053	0.035	0.02%
Total Energy - 6 Companies							221			0.07	0.58					0.51%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.847	0.007	0.83%	1.87	17.53	1.57	1,052	-0.9%	-0.1%	0.32	0.38	11.1%	5.5%	0.910	0.720	2.43%
Salhia Real Estate	0.539	0.000	0.00%	1.72	17.74	2.65	277	4.9%	5.1%	0.49	0.91	9.9%	4.0%	0.545	0.428	0.64%
Commercial Real Estate	0.100	0.000	-0.20%	0.60	20.18	5.02	175	0.6%	0.6%	0.50	4.99	3.0%	1.7%	0.132	0.094	0.40%
National Real Estate	0.101	-0.001	-0.98%	0.60	NM	0.00	188	-18.4%	-19.2%	0.43	4.28	-3.5%	-2.4%	0.212	0.099	0.43%
Tamdeen Real Estate	0.361	-0.019	-5.00%	0.66	8.61	2.63	145	-2.4%	-2.4%	0.00	0.01	8.2%	3.6%	0.390	0.296	0.33%
Kuwait Real Estate	0.109	-0.001	-0.91%	0.80	15.94	2.65	101	0.9%	0.9%	0.42	3.82	4.9%	1.9%	0.181	0.097	0.23%
United Real Estate	0.062	-0.001	-1.59%	0.38	89.86	0.00	82	-1.7%	-1.7%	0.03	0.51	0.4%	-0.1%	0.121	0.060	0.19%
First Dubai for Real Estate Development	0.047	-0.001	-1.06%	0.44	21.53	0.00	34	-4.7%	-4.7%	0.03	0.59	2.1%	1.7%	0.108	0.044	0.08%
Al Mazaya Holding	0.045	-0.001	-1.31%	0.45	34.06	0.00	29	-5.6%	-5.6%	0.05	1.00	1.3%	0.7%	0.078	0.043	0.07%
Ajial Real Estate Entertainment	0.284	0.000	0.00%	0.42	18.70	1.76	55	-1.7%	-1.7%	0.00	0.00	2.2%	1.8%	0.344	0.268	0.13%
Injazzat Real Estate Development	0.080	-0.002	-2.32%	0.47	6.39	6.11	27	0.1%	0.1%	0.52	6.45	7.5%	3.9%	0.100	0.070	0.06%
Munshaat Real Estate Projects	0.053	0.000	0.00%	1.60	4.41	0.00	17	-12.8%	-12.8%	0.00	0.00	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.079	0.000	0.13%	0.55	25.67	0.00	33	2.2%	1.9%	0.39	4.93	2.2%	2.3%	0.091	0.056	0.08%
Al Argan International Real Estate	0.089	-0.003	-3.17%	0.29	11.03	0.00	23	-4.7%	-4.7%	0.00	0.00	2.6%	0.9%	0.144	0.073	0.05%
Al-Enmaa Real Estate	0.057	0.000	-0.52%	0.63	108.30	0.00	26	-4.4%	-3.5%	0.01	0.24	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.116	0.000	0.00%	0.82	13.14	5.17	29	0.0%	0.0%	0.00	0.00	6.3%	2.0%	0.144	0.113	0.07%
Kuwait Business Town Real Estate	0.052	0.000	0.78%	0.64	10.72	0.00	30	-5.7%	-7.3%	0.06	1.12	5.0%	3.4%	0.092	0.046	0.07%
Dalqan Real Estate	0.214	-0.001	-0.47%	1.90	186.09	0.00	13	-7.0%	-7.0%	0.01	0.07	1.0%	1.0%	0.249	0.195	0.03%
Sokouk Holding	0.022	0.000	0.91%	0.51	13.73	0.00	13	-4.3%	-3.9%	0.01	0.22	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.054	-0.001	-1.11%	0.48	8.15	5.54	20	0.2%	0.2%	0.01	0.17	6.0%	3.3%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.027	0.000	-1.09%	0.33	NM	0.00	14	5.4%	5.4%	0.02	0.87	-22.5%	-7.2%	0.043	0.024	0.03%
Aqar Real Estate Investments	0.062	0.001	1.98%	0.51	18.15	5.51	14	-2.7%	-2.7%	0.00	0.00	2.9%	2.4%	0.084	0.052	0.03%
Mashaer Holding	0.055	-0.002	-2.68%	0.64	NM	0.00	10	-0.4%	-0.4%	0.00	0.01	-3.6%	-1.2%	0.074	0.049	0.02%
Dar Al Thuraya Real Estate	0.204	0.000	0.00%	1.75	27.42	0.00	30	-4.7%	-4.7%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.105	0.000	0.00%	0.93	9.15	9.52	11	-4.5%	-4.5%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.028	-0.001	-4.41%	0.47	NM	0.00	7	-6.6%	-6.6%	0.00	0.02	-12.3%	-2.2%	0.050	0.027	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.019	0.007	0.01%
Kuwait Real Estate Holding	0.033	0.000	0.00%	0.61	11.92	0.00	6	-0.3%	-0.3%	0.00	0.00	5.1%	1.7%	0.057	0.031	0.01%
Taameer Real Estate Investment	0.023	0.001	3.64%	0.37	NM	0.00	5	-0.5%	8.6%	0.00	0.02	-13.8%	-12.7%	0.041	0.018	0.01%
Sanam Real Estate	0.062	0.003	4.24%	0.81	69.10	0.00	7	-2.2%	-2.2%	0.00	0.01	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.051	0.028	0.01%
Al Masaken International Real Estate Developmen	0.025	-0.001	-4.63%	0.42	NM	0.00	2	-8.2%	-8.2%	0.00	0.00	-0.5%	-0.2%	0.048	0.023	0.01%
Real Estate Trade Centers	0.059	-0.006	-8.59%	0.32	15.73	0.00	8	-2.5%	-2.5%	0.00	0.00	2.1%	1.7%	0.078	0.043	0.02%
Total Real Estate - 33 Companies							2,487			3.31	30.61					5.75%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.096	-0.006	-6.27%	0.85	NM	0.00	10	-0.1%	-0.1%	0.00	0.01	-3.2%	-2.8%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.85	NM	0.0%	10			0.00	0.01	-3.21%	-2.82%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.560	-0.002	-0.36%	2.01	12.88	5.87	2,423	-1.1%	-0.5%	2.11	3.78	15.7%	4.3%	0.698	0.541	5.60%
Kuwait Telecommunications	0.723	-0.013	-1.77%	3.12	15.92	4.08	722	23.6%	23.6%	1.10	1.51	20.3%	11.1%	1.189	0.430	1.67%
National Mobile Telecommunications	1.145	0.010	0.88%	1.08	14.86	3.08	574	-2.8%	-1.2%	0.01	0.01	7.2%	4.2%	1.280	0.632	1.33%
AAN Digital Services	0.016	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.017	0.016	0.03%
Hayat Communications	0.057	0.000	0.00%	0.45	NM	0.00	5	-5.0%	-5.0%	0.00	0.00	-1.2%	-0.5%	0.110	0.049	0.01%
Telecom - 5 Companies							3,738			3.22	5.30					8.64%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.182	-0.001	-0.55%	1.69	14.97	9.84	200	-3.2%	-3.2%	0.07	0.38	14.8%	2.7%	0.228	0.176	0.46%
Total Utilities - 1 Companies							200			0.07	0.38					0.46%

Total Market 153 Companies				1.91	25.11	4.11	43,267			48.28	126.86					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw